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CLIENT INFORMATION

First name

Last name

Middle name

Preferred Name

<input type="text"/>	<input type="text"/>
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Birth date (MM/DD/YYYY)

Gender

<input type="text"/>	<input type="text"/>
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ADDRESS

Address, City, State, Zip

<input type="text"/>
<input type="text"/>

EMAIL

Email address

☐ OK to send email

☐ Send me email reminders for appointment

PHONE

Phone type	Phone number
<input type="checkbox"/> Cell	<input type="text"/>
<input type="checkbox"/> Home	<input type="text"/>
<input type="checkbox"/> Work	<input type="text"/>

☐ OK to leave a voice message

☐ OK to send text message

☐ Send me text message reminders for appointment

Who is your primary care physician? (Please include type of provider, name and phone number):

Specify all medications and supplements you are presently taking and for what reason.

Level of education (highest grade/degree and type of degree):

Current occupation and employer:

EMERGENCY CONTACT

First Name

Last Name

Relationship

Phone Number

Insurance

Insurance Company	
Group ID	
Plan ID	
Member ID	

Client's relationship to insured: ☐ Self ☐ Client's spouse ☐ Client's parent ☐ Other